Quick Reference Guide UHFCU's Telephone Banking System

To Access Telephone Banking

- I. Dial (808) 983-5500
- 2. Select Option 2 for Telephone Banking.
- 3. For Account Information Select Option I
- 4. Enter your Member Number followed by #.
- 5. Enter the last 4 digits of your SSN followed by #.
- 6. Enter your 4 digit PIN followed by #.

Note: You will be required to enter the above information every time you log in.

First time using Telephone Banking after July 1, 2015?

You will be required to enter your 8 digit date of birth (MMDDYYYY)

<u>Main Menu</u> I. Transactions	 Transactions Transfer funds Note: This menu option will give you a listing of accounts to transact upon. 	3 E 4 R <u>For</u> Ent
2. Inquiries	 Inquiries I. Balances on all accounts Inquiries on specific accounts will allow you to specific accounts 	2 2 1 C Th 1 N 2 C
3. PIN Change	→ <u>PIN Change</u> Enter new PIN Debit Cards, Dividends, and more! Please see Page 2 for details.	3 S v 4 E 5 R

Telephone Banking Shortcuts

For Savings Account Information (withdrawals, deposits, dividends, etc.) Enter:

- 2 Inquiries
- 2 Inquiries on specific accounts
- 2 Savings
 - Enter Suffix Number

Then, select (choose an option)

- I Most recent transactions
- 2 Specific transactions (this will give you the option to choose withdrawals, deposits, or ATM)
- 3 Dividends
- 4 Repeat balance

For Checking Account Information (withdrawals, deposits, dividends, etc.) Enter:

- 2 Inquiries
- 2 Inquiries on specific accounts
- Checking
- Then Select (choose an option)
- I Most recent transactions
- 2 Debit Card transactions
- 3 Specific type of transactions (this will give you the option to choose withdrawals, deposits, or ATM)
- 4 Dividends
- 5 Repeat Balance

Shortcuts Continued on Page 2



After Selecting Inquiries on Specific Accounts

Telephone Banking Shortcuts (Continued)

Search for a specific Check (You will be able to search by check # or

- 2 Inquiries on specific accounts
- 3 Specific type of transactions
- 5 Specific paid checks

Then, select (choose an option)

- I Search by check
- 2 Search by amount

Search for last 5 checks that cleared

- 2 Inquiries on specific accounts
- 3 Specific type of transactions
- 6 Last 5 checks that cleared

Search for a list of most recent Debit Card transactions

- 2 Inquiries on specific accounts
- 2 Debit Card transactions

At any time, you may select

- * To return to previous menu
- 9 To repeat options
- **0** To be transferred to a Call Center Representative